

Information Technology Services

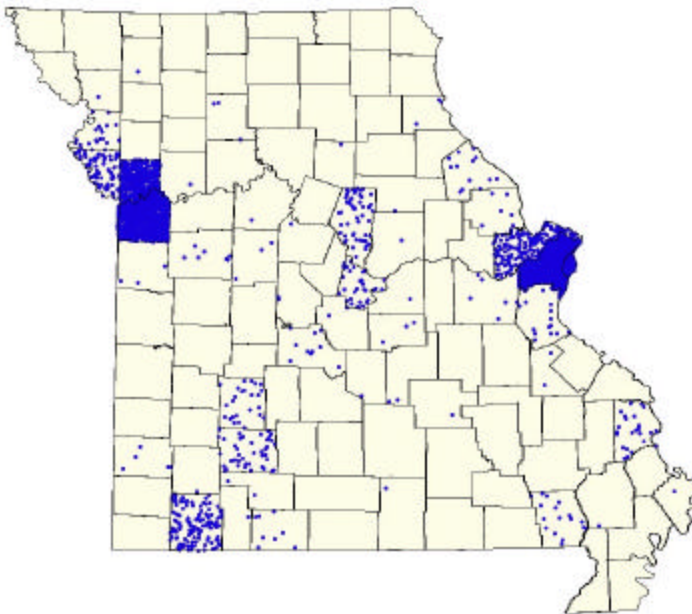
INDUSTRY DESCRIPTION

The Information Technology (IT) Services industry provides data processing, information management and hardware support for business services. This industry includes the following sectors: computer integrated systems design (SIC 7373), computer and data processing (SIC 7374), information retrieval services (SIC 7375), computer facilities management (SIC 7376), computer rental and leasing (SIC 7377), computer maintenance and repair (SIC 7378), and other computer related services (SIC 7379).

INFORMATION TECHNOLOGY SERVICES MISSOURI INDICATORS, 1990-2000

	1990	2000	Percent Change
Total Employment	8,161	20,998	157.3% ↑
Total Wages in Millions (2000 Dollars)	\$326.6	\$1,191.1	264.7% ↑
Annual Wage Per Job (2000 Dollars)	\$40,035	\$56,665	41.5% ↑
Total Establishments	567	1,487	162.3% ↑

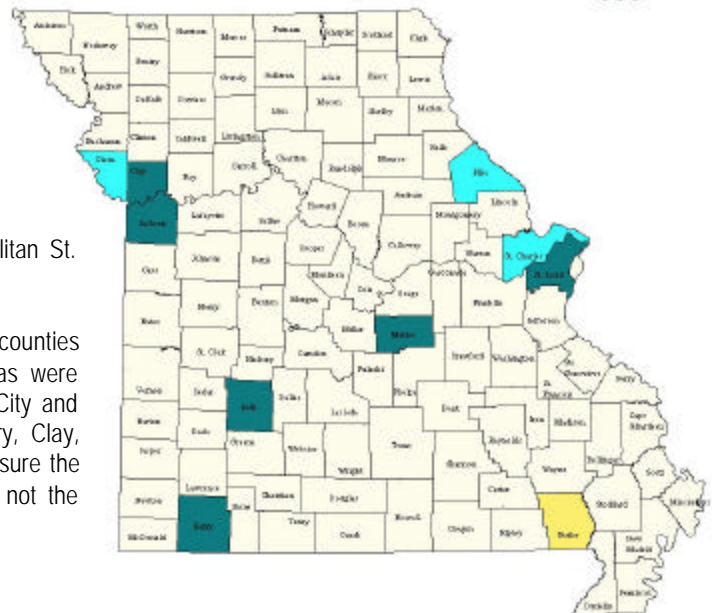
Source: Covered Employment & Wages, MO Economic Development



• = 5 Jobs

Specialization Ratios

- High Specialization (SR > 1.5)
- Above Average Specialization (SR = 1.05 - 1.5)
- Average Specialization (SR = .95 - 1.05)
- Below Average Specialization (SR = .500 - .95)
- Low Specialization (SR < .50)



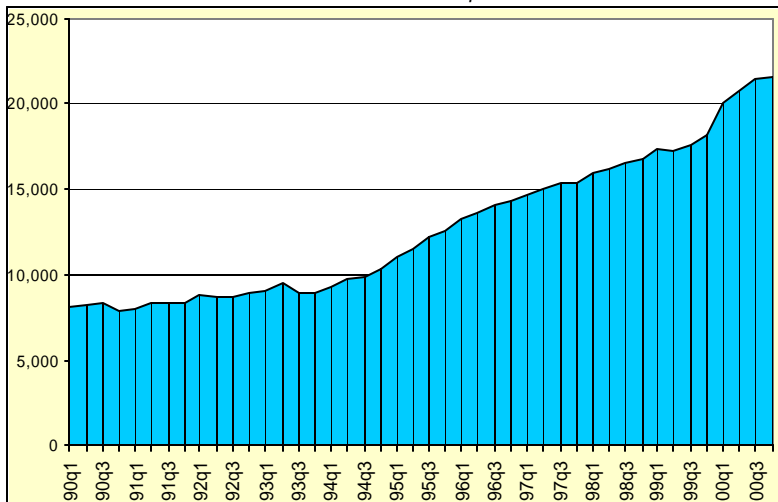
EMPLOYMENT AND SPECIALIZATION, 2000

In 2000, the majority of IT Services jobs were located in metropolitan St. Louis, Kansas City, Barry County, Columbia and Springfield.

According to specialization ratios (location quotients), 5 Missouri counties were highly specialized in IT Services employment. These areas were concentrated in southwest Missouri and in metropolitan Kansas City and St. Louis. The most specialized counties in the state were Barry, Clay, Polk, Jackson and St. Louis. It is important to note that SRs measure the proportion of industry employment relative to the state average, not the total number of jobs.

Source: Covered Employment & Wages, MO Economic Development

EMPLOYMENT TRENDS, 1990-2000



- IT Services employment in Missouri has increased by 157.3% since 1990.
- The most current data estimates 20,998 IT Services jobs during 2000.
- Employment was highest during 4th quarter 2000, with 21,642 jobs. Employment was lowest during 4th quarter 1990, with 7,949 jobs.

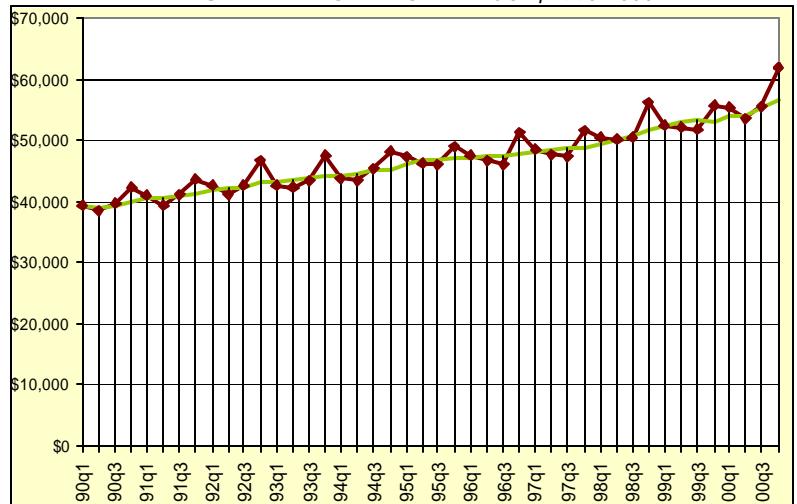
Source: Covered Employment & Wages, MO Economic Development

- Annual average wages per job in IT Services has increased by 41.5% since 1990.
- The most current data estimates an average wage per job of \$56,665 during 2000 - much higher than the state average wage of \$31,217.
- Average wages per job were highest during 4th quarter 2000, at \$62,073 per job. Average wages per job were lowest during 2nd quarter 1990, at \$38,589 per job.

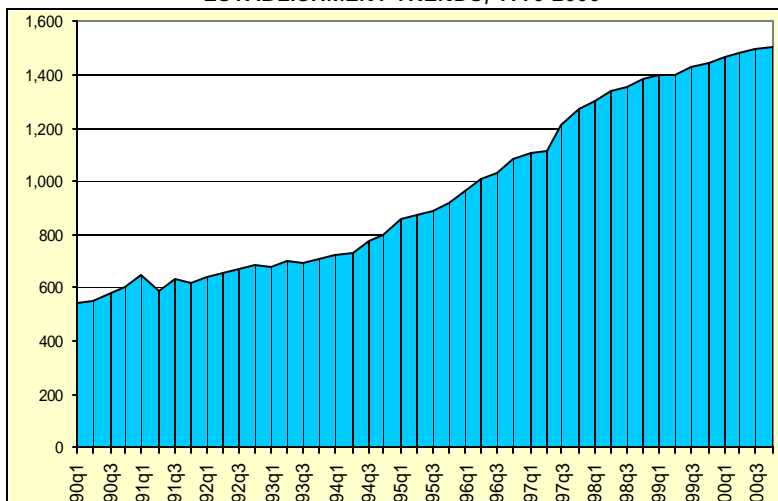
Wages adjusted to 2000 real dollars. Quarter wages annualized.
Green line represents four quarter rolling average.

Source: Covered Employment & Wages, MO Economic Development

ANNUAL AVERAGE WAGE PER JOB, 1990-2000



ESTABLISHMENT TRENDS, 1990-2000



- The number of IT Services establishments in Missouri has increased by 162.3% since 1990.
- The most current data estimates 1,487 IT Services establishments during 2000.
- Establishments were most numerous during 4th quarter 2000, at 1,507 entities. Establishments were least numerous during 1st quarter 1990, at 541 entities.

Source: Covered Employment & Wages, MO Economic Development